

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Western District of Texas, San Antonio Division	
Case number (<i>if known</i>):	Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	Sanjel Canada Ltd.	
2. Debtor's unique identifier	For non-individual debtors: <input checked="" type="checkbox"/> Federal Employer Identification Number (EIN) 8 8 -5 3 8 0 9 3 1 <input type="checkbox"/> Other _____ Describe identifier _____	
	For individual debtors: <input type="checkbox"/> Social Security number: xxx - xx- _____ <input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ <input type="checkbox"/> Other _____ Describe identifier _____	
3. Name of foreign representative(s)	PricewaterhouseCoopers Inc.	
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	Proceeding under the Canadian Companies' Creditors Arrangement Act	
5. Nature of the foreign proceeding	<i>Check one:</i> <input checked="" type="checkbox"/> Foreign main proceeding <input type="checkbox"/> Foreign nonmain proceeding <input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding	
6. Evidence of the foreign proceeding	<input checked="" type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. <input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. <input type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.	
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?	<input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) <input checked="" type="checkbox"/> Yes	

Debtor	<u>Sanjel Canada Ltd.</u>	Name	Case number (if known)
8. Others entitled to notice		Attach a list containing the names and addresses of:	
		(i) all persons or bodies authorized to administer foreign proceedings of the debtor;	
		(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and	
		(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
9. Addresses		Country where the debtor has the center of its main interests:	Debtor's registered office:
		<u>Canada</u>	<u>2711 Centerville Road, Suite 400</u>
			Number <u> </u> Street <u> </u>
			c/o <u>Corporation Service Company</u>
			P.O. Box <u> </u>
			Wilmington, DE 19808
			City <u> </u> State/Province/Region <u> </u> ZIP/Postal Code <u> </u>
			United States
			Country <u> </u>
Individual debtor's habitual residence:		Address of foreign representative(s):	
		<u>Number</u> <u>Street</u>	<u>111 5 Ave. SW #3100</u>
		<u>P.O. Box</u>	<u>P.O. Box</u>
		<u>City</u> <u>State/Province/Region</u> <u>ZIP/Postal Code</u>	<u>Calgary, AB T2P 5L3</u>
		<u>Country</u>	<u>City</u> <u>State/Province/Region</u> <u>ZIP/Postal Code</u>
10. Debtor's website (URL)		<u>www.sanjel.com</u>	
11. Type of debtor		Check one:	
		<input checked="" type="checkbox"/> Non-individual (check one):	
		<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.	
		<input type="checkbox"/> Partnership	
		<input type="checkbox"/> Other. Specify: _____	
		<input type="checkbox"/> Individual	

Debtor Sanjel Canada Ltd.Case number (*if known*) _____**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

28 U.S.C. §§ 1409 and 1410

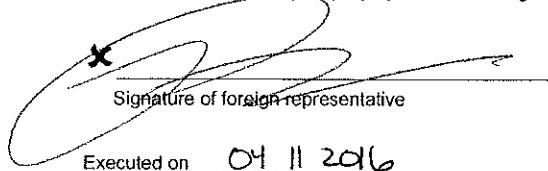
13. Signature of foreign representative(s)

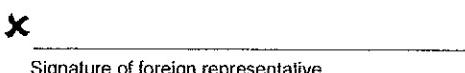
I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,


 Signature of foreign representative
 
 Printed name
 Executed on 04 11 2016
 MM / DD / YYYY


 Signature of foreign representative
 
 Printed name
 Executed on 04 11 2016
 MM / DD / YYYY
14. Signature of attorney

 Signature of Attorney for foreign representative

Date

04 11 2016

MM / DD / YYYY

Deborah D. Williamson

Printed name

Dykema Cox Smith

Firm name

112 E. Pecan Street, Suite 1800

Number Street

San Antonio

City

TX

78205

State ZIP Code

(210) 554-5275

Contact phone

dwilliamson@dykema.com

Email address

21617500

Bar number

TX

State